IDeal – Idaho College Savings Program
Privacy Policy

Confidential Information

Idaho law requires that personal information including the social security numbers, addresses and telephone numbers of an Account Owner or Beneficiary in IDeal be confidential. We recognize our obligation to keep information about you secure and confidential.

Collecting and Using Information

Through your participation in IDeal, we collect various types of confidential information you provide in your Enrollment Form, such as your name and the name of your Beneficiary, Social Security numbers, addresses, and demographic information. We also collect confidential information relating to your transactions in the Plan, such as Account balances, contributions, distributions, and investments. We do not sell information about current or former Account Owners, Beneficiaries and/or Custodians to any third parties, and we do not disclose it to third parties unless necessary to process a transaction, service an Account, as otherwise permitted or required by law, or with your consent. We may, however, share that information with companies that perform administrative or marketing services for us or with a research firm we have hired. When we enter into such a relationship, our contracts restrict the companies' use of your confidential IDeal information, prohibiting them from sharing or using it for any purposes other than those for which they were hired.

Protection of Information

We maintain physical, electronic, and procedural safeguards to protect the information about you that we collect or use. These include restricting access to those individuals who have a need to know the information, such as to those who service your Account, resolve problems, or inform you of additional products or services where appropriate.