

START K12

- Complete this form to make additional contributions to your Louisiana START K12 Program Account by check or indirect rollover.
- For your contribution to be invested, you must clearly print all required information and include a check payable to **Louisiana START K12 Program** for an amount matching the amount below.
- Type in your information and print out the completed form, or print clearly, preferably in capital letters and black ink. Mail the form to the address below. Do not staple.
- 3rd Party Contributions should be submitted using www.Ugift529.com or by Check in order for the contributor to claim the Tax Credit.

Forms can be downloaded from our website at **start.laregents.edu**, or you can call us to order any form—or request assistance in completing this form—at **1-855-836-5387** Monday through Friday 7 am - 7 pm CT. Terms used in this form not otherwise defined, have the same meaning as those terms used in the Louisiana START K12 Program Description Booklet.

For overnight delivery or registered mail, send to:

Louisiana START K12 Program
1001 E 101st Terrace, Suite 200
Kansas City, MO 64131

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Account Number (Include your account number on your check.)

[illegible]

Name of Account Owner (first, middle initial, last)

[illegible]

Name of Beneficiary (first, middle initial, last)



Source of Funds. *(Your additional contributions must be at least \$1.)*A. ☐ **Personal check. Important:** All checks must be made payable to **Louisiana START K12 Program**.\$
AmountB. ☐ **Indirect rollover from another qualified 529 plan, an Education Savings Account (ESA), or qualified U.S. savings bond.**

- Indirect rollover from another 529 plan or an Education Savings Account (ESA)— Enclose documentation from the distributing financial institution detailing a breakdown of contributions and earnings.
- Indirect rollover from qualified U.S. Savings Bond — Please attach a statement or IRS Form 1099-INT issued by the distributing financial institution that shows the interest paid upon redemption. In order to claim the state tax credit associated with a bond redemption, you must contact a Client Service Representative at 1-855-836-5387 to inform us of the redemption.

Important: If you do not provide this documentation, the entire amount will be considered earnings, which could result in adverse tax consequences, particularly if you later make a Non-Qualified Distribution from your Louisiana START K12 Program Account.

\$
Contributions\$
Earnings