

3. Updated Account Owner information

- If you are changing your name and/or contact information, provide the new information exactly as you would like it to appear on your Louisiana START College Saving Program Account.
- If you are changing your name, you must provide a legal document such as a copy of a marriage certificate, court document, or copy of a Social Security card, or complete the Medallion Signature Guarantee in **Section 7**.

Name of Account Owner (first, middle initial, last)

Work/Day Telephone Number

Home/Eve Telephone Number

Email Address

Permanent Street Address (P.O. box is **not** acceptable.)

City

State

Zip Code

Account Mailing Address if different from above (This address will be used as the Account's address of record and for all Account mailings.)

City

State

Zip Code

4. Successor Account Owner information

- Complete this section only if you are adding, changing, or removing Successor Account Owner information on your Account.
- You may revoke or change the Successor Account Owner at any time. See the Program Description Booklet for more information.
- The person you designate as Successor Account Owner **must be at least 18 years old**.

Check one.

☐

Add

☐

Change

☐

Delete

Name of Successor Account Owner (first, middle initial, last)

Birth Date (mm/dd/yyyy)

5. Interested party information

- Complete this section if you want additional persons as an Interested Party to receive quarterly Account statements or if you are replacing or changing interested party information on your Account. To add or change information for more than one interested party, use a separate sheet.

Check one.

☐

Add

☐

Replace interested party

☐

Change current information

☐

Delete

Name (first, middle initial, last)

Address

City

State

Zip Code

Telephone Number (In case we have a question about your Account.)

Relationship to Account Owner

6. Signature — YOU MUST SIGN BELOW

I certify that the information provided herein is true and complete in all respects, and that I have read and understand, consent, and agree to all the terms and conditions of the Program Description Booklet.

SIGNATURE

Signature of Account Owner

□□ — □□ — □□□□
Date (mm/dd/yyyy)

7. Medallion Signature Guarantee — REQUIRED FOR NAME CHANGES IF LEGAL DOCUMENTATION IS NOT INCLUDED

Legal documentation for name changes include: marriage certificate, divorce decree, a court order or a Real ID. If you provide this information, this section does not need to be completed.

- You must provide the following information as underwritten certification that the new signature is genuine.
- You can obtain a signature guarantee from an authorized officer of a bank, broker, or other qualified financial institution. A notary public cannot provide a signature guarantee, nor can you guarantee your own signature.

Do not sign below until you are in the presence of the authorized officer providing the signature guarantee.

I certify that the information provided herein is true and complete in all respects, and that I have read and understand, consent, and agree to all the terms and conditions of the Program Description Booklet.

SIGNATURE

Former Signature of Account Owner (For name change only.)

Current Signature of Account Owner

Signature of Guarantor

Title

Name of Institution

□□ — □□ — □□□□

Date (mm/dd/yyyy)

Authorized Officer to place stamp here

Note: Medallion Signature Guarantee cannot be faxed to Louisiana START College Saving Program.