

- Forms can be downloaded from our website at **start.laregents.edu**, or you can call us to order any form—or request assistance in completing this form—at **1.855.836.5387** any business day from 7 a.m. to 7 p.m. Central Time. Terms used in this form not otherwise defined, have the same meaning as those terms used in the Louisiana Start College Saving Program Description Booklet.

Louisiana START College Saving Program
1001 E 101st Terrace, Suite 200
Kansas City, MO 64131

Name of Beneficiary (first, middle initial, last)



2. Exchange instructions for existing assets

- For each Investment Option you hold and wish to exchange, tell us the percentage of assets you want moved and where you want the assets invested.
- See the Disclosure Booklet available at start.laregents.edu for complete information on the Investment Options you are considering.

Remember: Federal law allows Account Owners to make two exchanges each calendar year.

Note: This change applies only to the assets currently held in your Account; it will not affect the allocation of your future investments.

Exchange FROM		Investment Option	Exchange TO
<i>All</i>	<i>Percentage</i>	Year of College Enrollment Portfolios*	
☐	OR	START 2044-2045 Enrollment Portfolio	%
☐	OR	START 2042-2043 Enrollment Portfolio	%
☐	OR	START 2040-2041 Enrollment Portfolio	%
☐	OR	START 2038-2039 Enrollment Portfolio	%
☐	OR	START 2036-2037 Enrollment Portfolio	%
☐	OR	START 2034-2035 Enrollment Portfolio	%
☐	OR	START 2032-2033 Enrollment Portfolio	%
☐	OR	START 2030-2031 Enrollment Portfolio	%
☐	OR	START 2028-2029 Enrollment Portfolio	%
☐	OR	START 2026-2027 Enrollment Portfolio	%
☐	OR	START Enrollment Portfolio	%
		Individual Portfolios**	
☐	OR	START Short-Term Bond Index Portfolio	%
☐	OR	START Bond Index Portfolio	%
☐	OR	START International Bond Portfolio	%
☐	OR	START US Equity Index Portfolio	%
☐	OR	START International Equity Index Portfolio	%
		Capital Preservation**	
☐	OR	START Capital Preservation Portfolio	%
			1 0 0 %

* The asset allocation of money invested in the Year of College Enrollment Portfolios automatically adjust over time to balance growth and stability. They are designed to the year the money is expected to be withdrawn.

** The assets will remain in the Portfolio you select until you exchange them into a new Investment Option.

3. Allocation instructions for future contributions

- Your future contributions will be invested in the Investment Options you select until you change them, which can be done at any time.
- Before choosing your Investment Option, read the Program Description Booklet available at **start.laregents.edu** for complete information about the Investment Options offered.

Note: This change applies only to the allocation of your future investments; it will not affect the assets currently held in your Account.

Year of College Enrollment Portfolios:*

Year of College Enrollment Portfolios automatically adjust over time to balance growth and stability. They are designed to the year the money is expected to be withdrawn.

START 2044-2045 Enrollment Portfolio				%
START 2042-2043 Enrollment Portfolio				%
START 2040-2041 Enrollment Portfolio				%
START 2038-2039 Enrollment Portfolio				%
START 2036-2037 Enrollment Portfolio				%
START 2034-2035 Enrollment Portfolio				%
START 2032-2033 Enrollment Portfolio				%
START 2030-2031 Enrollment Portfolio				%
START 2028-2029 Enrollment Portfolio				%
START 2026-2027 Enrollment Portfolio				%
START Enrollment Portfolio				%

Individual Portfolios**

The assets will remain in the Portfolio you select until you exchange them into a new Investment Option.

START Short-Term Bond Index Portfolio				%
START Bond Index Portfolio				%
START International Bond Portfolio				%
START US Equity Index Portfolio				%
START International Equity Index Portfolio				%

Capital Preservation**

The assets will remain in the Portfolio you select until you exchange them into a new Investment

START Capital Preservation Portfolio				%
	1	0	0	%

* The asset allocation of money invested in the Year of College Enrollment Portfolios automatically adjust over time to balance growth and stability. They are designed to the year the money is expected to be withdrawn.

** The assets will remain in the Portfolio you select until you exchange them into a new Investment Option.

4. Signature — YOU MUST SIGN BELOW

I authorize the exchange of assets in my Account to the Investment Option(s) I selected in **Section 2** and/or the allocation of my future contributions to the Investment Option(s) I selected in **Section 3**. I certify that I have read and understand, consent, and agree to all the terms and conditions of the Program Description Booklet.

SIGNATURE

Signature of Account Owner

— —

Date (mm/dd/yyyy)

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